

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE IS FOR THE INFORMATION OF HOLDERS OF WARRANTS 2017/2022 OF BOX-PAK (MALAYSIA) BHD. ONLY.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this Notice.



BOX-PAK (MALAYSIA) BHD.

[Registration No. 197401004216 (21338-W)]
(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS

IN RELATION TO

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2017/2022
("WARRANTS")**

STOCK NAME: BOXPAK-WA

STOCK CODE: 6297WA

IMPORTANT RELEVANT DATES AND TIME:

Last date and time for the trading of Warrants : Wednesday, 23 February 2022 at 5:00 p.m.

Date and time of suspension of trading of Warrants : Thursday, 24 February 2022 at 9:00 a.m.

Last date and time for transfer into Depositor's CDS Account : Friday, 4 March 2022 at 4:30 p.m.

Last date and time for exercise of Warrants (Expiry Date) : Friday, 11 March 2022 at 5:00 p.m.

Date and time for delisting of Warrants : Monday, 14 March 2022 at 9:00 a.m.

This Circular is dated 9 February 2022

DEFINITIONS

In this Notice, unless otherwise stated, the following abbreviations shall have the following meanings:

“Board”	:	The Board of Directors of Box-Pak
“Box-Pak” or “the Company”	:	Box-Pak (Malaysia) Bhd. [Registration No. 197401004216 (21338-W)]
“Box-Pak Share(s)” or “Share(s)”	:	Ordinary share(s) in Box-Pak
“Bursa Depository”	:	Bursa Malaysia Depository Sdn. Bhd. [Registration No. 198701006854 (165570-W)]
“Bursa Securities”	:	Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
“CDS”	:	Central Depository System
“Deed Poll”	:	Deed Poll dated 3 February 2017 constituting the Warrants
“Exercise Form”	:	The form in respect of the exercise of Warrants as set out in this Notice
“Exercise Period”	:	The period commencing from the date of the issue of the Warrants and ending at the close of business at 5.00 p.m. on the Expiry Date
“Exercise Price”	:	RM2.04, or such other adjusted price under the provisions as stated in the Deed Poll
“Exercise Rights”	:	The right or entitlement of a Warrant Holder to subscribe for the number of Box-Pak Shares for each Warrant held at the Exercise Price, upon and subject to the terms and conditions stated in the Deed Poll
“Expiry Date”	:	Friday, 11 March 2022 at 5:00 p.m., being the last market day immediately preceding the fifth anniversary of the issue of Warrants 2017/2022 which falls on a non-market day, Sunday, 13 March 2022, pursuant to the provisions of the Deed Poll
“LPD”	:	31 January 2021, being the latest practicable date prior to the issuance of this Notice
“Market Day”	:	Any day from Monday to Friday (inclusive of both days), excluding public holidays and on which Bursa Securities is open for the trading of securities
“Notice”	:	Notice to the Warrant Holders dated 9 February 2022 in relation to the expiry and last date for the exercise of the Warrants
“Record of Depositors”	:	The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
“RM” and “Sen”	:	Ringgit Malaysia and Sen, respectively
“Share Registrar”	:	Tricor Investor & Issuing House Services Sdn. Bhd. [Registration No. 197101000970 (11324-H)]

DEFINITIONS (CONT'D)

“Warrants 2017/2022” or “Warrants” : Warrants 2017/2022 issued by the Company on 14 March 2017 which entitle the Warrant Holders to the Exercise Rights and are due to expire on 13 March 2022 at 5:00 p.m., or if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non-Market Day, i.e. 11 March 2022, constituted by the Deed Poll

“Warrant Holder(s)” : Holder(s) of the Warrants

All references to “you” in this Notice are to the Warrant Holders of Box-Pak.

Words denoting the singular shall include the plural and vice versa, and words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders, and vice versa. References to person shall include corporations and vice versa.

Any reference to any enactment in this Notice is a reference to that enactment as for the time being amended or re-enacted.

Any reference to time of day in this Notice is a reference to Malaysian time, unless otherwise stated.

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BOX-PAK (MALAYSIA) BHD.

[Registration No. 197401004216 (21338-W)]

(Incorporated in Malaysia)

Registered Office

Lot 4, Jalan Perusahaan Dua
68100 Batu Caves
Selangor Darul Ehsan
Malaysia

9 February 2022

Board of Directors:

Datuk Dr. Roslan Bin A. Ghaffar (*Independent Non-Executive Chairman*)

Yeoh Jin Hoe (*Group Managing Director*)

Chee Khay Leong (*President cum Chief Executive Officer*)

Keith Christopher Yeoh Min Kit (*Non-Independent Non-Executive Director*)

Tee Keng Hoon (*Senior Independent Non-Executive Director*)

Tan Kim Seng (*Independent Non-Executive Director*)

Gong Wooi Teik (*Independent Non-Executive Director*)

Tuan Ngah @ Syed Ahmad Bin Tuan Baru (*Independent Non-Executive Director*)

Chua Put Moy (*Independent Non-Executive Director*)

Sharifah Nadia Aljafri (*Independent Non-Executive Director*)

To: The Warrant Holders of Box-Pak

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO EXPIRY AND LAST DATE FOR THE EXERCISE OF THE WARRANTS

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll, the Exercise Period for Warrant Holders to exercise their Exercise Rights will expire at **5:00 p.m. on Friday, 11 March 2022.**

Accordingly, all Warrant Holders intending to exercise their Warrants are advised to submit the documents referred to in Section 4.1 of this Notice to the Share Registrar of the Company, Tricor Investor & Issuing House Services Sdn. Bhd. of Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan, Malaysia not later than 5:00 p.m. on the Expiry Date.

The total number of outstanding Warrants as at the LPD is 15,005,861.

Warrant holders should note that the Warrants which are not exercised by 5:00 p.m. on the Expiry Date will lapse and become null and void and shall cease to be valid for any purpose. Accordingly, the Warrants will be removed from the Official List of Bursa Securities with effect from 9:00 a.m. on Monday, 14 March 2022.

Warrant Holders are therefore advised to note carefully the procedures as set out below:

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

In order to facilitate the exercise of the Exercise Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from **9:00 a.m.** on **Thursday, 24 February 2022** until the Expiry Date. Hence, the last day and time for trading of Warrants will be up to **5:00 p.m.** on **Wednesday, 23 February 2022**.

2. EXERCISE PRICE

The Exercise Price of the Warrants is RM2.04 for each new Box-Pak Share. Accordingly, for illustration purpose, if you wish to exercise 100 Warrants into 100 new Box-Pak Shares, the total Exercise Price will be RM204.00.

3. PAYMENT OF EXERCISE PRICE

The remittance must be made in full for the Exercise Price, payable in Ringgit Malaysia by banker's draft/cashier's order drawn on a bank operating in Malaysia or by money order/postal order issued by a post office in Malaysia, made in favour of **"Box-Pak (Malaysia) Bhd - Warrants Proceeds Account"** crossed **"A/C Payee Only"** and **"Not negotiable"** and endorsed on the reverse side with the name, address and CDS Account number of the Warrant Holder.

4. EXERCISE OF EXERCISE RIGHTS

4.1 Warrant Holders who wish to exercise their Exercise Rights should:

- (a) complete and sign the enclosed Exercise Form. Additional copies of the Exercise Form can be obtained from the Company's Share Registrar at the address stated in Section 8 below; and
- (b) deliver the following documents to the Company's Share Registrar not later than 5:00 p.m. on the Expiry Date:
 - (i) the duly completed and signed Exercise Form;
 - (ii) remittance for the full amount of Exercise Price as mentioned in Sections 2 and 3 above; and
 - (iii) remittance of a processing fee of RM20.00 for each Exercise Form submitted to the Company's Share Registrar by a banker's draft, a cashier's order or a cheque, issued in favour of **"Tricor Investor & Issuing House Services Sdn. Bhd."** crossed **"A/C Payee Only"**, or in cash if you are to deliver the documents to the Company's Share Registrar personally.

- 4.2 The Company shall within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) after the date of receipt of the duly completed Exercise Form together with the requisite payments as set out in Section 4.1(b) above:
- (a) allot and issue the new Box-Pak Shares arising from the exercise of the Warrants;
 - (b) despatch the notices of allotment to the Warrant Holders; and
 - (c) make an application to Bursa Securities for the quotation and listing of the new Box-Pak Shares.
- 4.3 All new Box-Pak Shares to be issued pursuant to the exercise of the Exercise Rights will be credited into the respective CDS Account of the Warrant Holder. The new Box-Pak Shares shall, upon allotment and issuance, rank *pari passu* in all respects with the then existing Box-Pak Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or other distributions, the entitlement date of which is prior to the date of allotment and issuance of the new Box-Pak Shares.

5. BOOK CLOSURE DATE

- 5.1 Bursa Depository will not be accepting any request for transfer of the Warrants for the period commencing **4:30 p.m. on Friday, 4 March 2022** up to the Expiry Date.
- 5.2 Warrant Holders shall qualify for entitlement to subscribe for new Box-Pak Shares in respect of the following:
- (a) Warrants transferred into the depositors' CDS Accounts before **4:30 p.m. on Friday, 4 March 2022** in respect of the transfers; or
 - (b) Warrants bought on Bursa Securities on or before **5:00 p.m. on Wednesday, 23 February 2022**, being the last day of trading of the Warrants.

6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that:

- (a) if their Exercise Rights are not exercised or the duly completed Exercise Form together with the remittance are not delivered to the Company's Share Registrar by 5:00 p.m. on the Expiry Date, the Exercise Rights will lapse and become null and void, and cease to be exercisable thereafter; and
- (b) all unexercised Warrants remaining in a depositor's CDS Account as at 5:00 p.m. on the Expiry Date will be cancelled and debited from the respective depositor's CDS Account on **Monday, 14 March 2022**.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors who collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein false or misleading.

8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice should be addressed to the Company's Share Registrar:

Tricor Investor & Issuing House Services Sdn. Bhd.

Unit 32-01, Level 32, Tower A

Vertical Business Suite

Avenue 3, Bangsar South

No. 8, Jalan Kerinchi

59200 Kuala Lumpur

Wilayah Persekutuan

Malaysia

Tel : +603-2783 9299

Fax : +603-2783 9222

Email : is.enquiry@my.tricorglobal.com

Yours faithfully

For and on behalf of the Board of

BOX-PAK (MALAYSIA) BHD.

YEOH JIN HOE

Group Managing Director

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BOX-PAK (MALAYSIA) BHD.

[Registration No. 197401004216 (21338-W)]

(Incorporated in Malaysia)

(To be executed and lodged with the Registrar to exercise the Exercise Rights of the number of Warrants to which the Warrant Holder is entitled)

To: Box-Pak (Malaysia) Bhd.
 c/o **Tricor Investor & Issuing House Services Sdn Bhd**
 Unit 32-01, Level 32, Tower A
 Vertical Business Suite, Avenue 3
 Bangsar South, No. 8, Jalan Kerinchi
 59200 Kuala Lumpur, Wilayah Persekutuan
 Malaysia
 (“**Company**”)

Full Title : Exercise notice for Warrants to subscribe for Ordinary Shares in the Company.

Exercise Period: From 14 March 2017 to 13 March 2022 and if such date is not a Market Day, then on the preceding Market Day.

Expiry Date : 13 March 2022 and if such date is not a Market Day, then on the preceding Market Day.

Exercise Price : Ringgit Malaysia Two and Cents Four only (RM2.04) or such adjusted price as may for the time being applicable in accordance with the provisions set out in the deed poll dated 3 February 2017 executed by the Company (“**Deed Poll**”).

Terms used in this Exercise Notice shall (unless the context requires otherwise) have the same meaning as in the Deed Poll.

I/We, the undersigned, the holder of _____ Warrants:

1. ****NAME OF DEPOSITOR (APPLICANT)**

2. ****QUALIFIER**

3. ****COMPANY REGISTRATION NO.**

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4. ****NEW IDENTITY CARD NO. /PASSPORT NO. /ARMED FORCES IDENTITY CARD NO. / POLICE PERSONNEL IDENTITY CARD NO.**

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5. ****OLD IDENTITY CARD NO. (IN THE CASE OF AN INDIVIDUAL)**

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6. CORRESPONDENCE ADDRESS

7. POSTCODE STATE

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8. CONTACT NUMBER

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(All information given above must be as per information in the records maintained by Bursa Depository)

- irrevocably elect under the provisions of the Deed Poll:
 - to exercise the Exercise Rights in respect of _____ Warrants, being part/all* of the Warrants standing to the credit of my/our* Securities Account(s);
 - to subscribe and pay as provided below for the new Ordinary Shares (“**Exercise Shares**”) to be issued on exercise of the Warrants to which this Exercise Notice relates at the Exercise Price of RM2.04 per new Ordinary Share and agree to accept such new Ordinary Shares subject to the terms of the Constitution of the Company;
- make payment in full for the Exercise Shares, by banker’s draft/cashier’s order or money order or postal order by a bank or post office in Malaysia* amounting to RM _____ drawn by a bank in Malaysia, crossed ‘A/c Payee’ and ‘Not negotiable’, endorsed on the reverse side with my/our* name and address made out in favour of **‘Box-Pak (Malaysia) Bhd - Warrants Proceeds Account’**.
- irrevocably authorise Bursa Depository to deduct from the Warrants standing to the credit of my/our* Securities Account(s) the number of Warrants exercised by me/us* under this Exercise Notice;
- irrevocably request that the share certificate(s) for the Exercise Shares be issued in the name of Bursa Depository or its nominee company and be sent by registered post at my/our* risk to Bursa Depository or its nominee company;
- irrevocably request that the Exercise Shares be credited into my/our* Securities Account, CDS Account No. as stated below;
- warrant and represent that I/we* have complied with all exchange control and other legal requirements applicable to the exercise of the Exercise Rights under this Exercise Notice and any directions or instructions given in this Exercise Notice;
- hereby confirm and declare that the information provided by me/us* in this notice are true, correct and in the case of information indicated with two asterisks (**) are identical with the information provided by me/us* to Bursa Depository and further confirm that in the event that such information differs from the information in Bursa Depository’s records, the exercise by me/us* of the Exercise Rights herein may be rejected;
- hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our* authorisations and confirmations herein or from any breach of my/our* undertakings herein;

9. hereby declare that the Warrants in respect of which the Exercise Rights are being exercised, are/have* been designated as “free securities” in accordance with the provisions of the Rules of Bursa Depository and further confirm that if this declaration is not correct, the exercise by me/us* of the Exercise Rights herein may be rejected;
10. hereby confirm that after submission of this Exercise Notice to the Company, I/we* shall not dispose, transfer or charge or allow the disposal, transfer or change of the Warrants intended for the exercise of the Exercise Rights herein, until the exercise is completed by the debiting of such Warrants from my/our* Securities Account or the exercise is rejected by the Company, whichever shall be applicable; and
11. hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity of Warrants from and to credit the quantity of new Ordinary Shares in the Company into my/our* Securities Account as follows:

Source account for debiting Warrants and account for crediting of new Shares												
Stock Code (Warrants)	Quantity of Warrants	CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER								Quantity of Shares	Stock code (Shares)	
					-				-			

Dated:

Signature:

single asterisk () to delete as appropriate*

NOTES:

1. In exercising the Exercise Rights above, compliance must be made with any exchange control or other statutory requirements for the time being applicable and with the provisions of the Securities Industry (Central Depositories) Act 1991 and the Rules of Bursa Depository.
2. A corporation completing this Exercise Notice is required to sign it by affixing its common seal if it has a common seal or under the hand of a duly authorised officer or attorney.
3. No direction may be made in this Exercise Notice requiring Exercise Shares to be credited to the Securities Account of a person other than a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Notice.
4. The exercise of the Exercise Rights under this Exercise Notice shall be deemed invalid if any banker’s draft or cashier’s order or money order or postal order drawn by a bank or post office operating in Malaysia for payment of the Subscription Amount is not cleared on first presentation.
5. If any part of this Exercise Notice is not fully and properly completed and/or executed, the Company shall be entitled to regard the exercise of the Exercise Rights under this Exercise Notice as invalid.
6. The attention of Warrant Holders is drawn to the Malaysian Code on Take-overs and Mergers 2016 and relevant Practice Notes, if any, and provisions of the Capital Markets and Services Act 2007 as amended from time to time. In general terms, most of these provisions regulate the acquisition of effective control of public companies. Warrant Holder should consider the implications of these provisions before they exercise their respective Exercise Rights. In particular, a Warrant Holder should consult the Securities Commission Malaysia, if:
 - 6.1 such Warrant Holder intends to acquire by exercise of the Exercise Rights represented by the Warrants, whether at one time or at different times, Ordinary Shares which (together with the Ordinary Shares owned or acquired by such Warrant Holder or persons acting in concert with such Warrant Holder) carry more than 33% of the voting rights of the Company; or



6.2 such Warrant Holder, together with persons acting in concert, who has obtained control in a company and holds not less than 33% but not more than 50% of the voting rights of the Company, and together with persons acting in concert, intends to acquire, by exercise of Exercise Rights represented by the Warrants in any period of six (6) months, additional Ordinary Shares increasing such percentage of the voting rights by more than 2%.

The exercise by a Warrant Holder of Exercise Rights in circumstances other than those referred to above in paragraphs 6.1 and 6.2 of these notes could also result in implications on the Warrant Holder under the provisions referred to above.

7. Without prejudice to note 4 above, the Exercise Period of the Warrants shall be for the period commencing (from and including) the Issue Date and ending at 5.00 pm. on the last day of the period of five (5) years from (and including) the Issue Date of the Warrants, or if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non-Market Day, but excluding the three (3) clear Market Days prior to a books closure date or entitlement date announced by the Company and those days during that period on which the Record of Depositors and/or the Warrants Register is or are closed. At the close of business on the last day of the Exercise Period at 5.00 pm, any Exercise Rights which have not then been exercised and delivered to the Registrar will lapse and every Warrant not exercised by then will cease to be valid for any purpose.
8. The Exercise Price shall be the amount payable in respect of each new Ordinary Share to which a Warrant Holder is entitled to subscribe for on exercise of the Exercise Rights involving such new Ordinary Share, being RM2.04, or such price as adjusted under the provisions of Condition 4 set out in **Schedule 5** of the Deed Poll.
9. The new Ordinary Shares to be issued upon the exercise of the Warrants shall, upon allotment and issuance, rank *pari passu* in all respects with the Ordinary Shares save and except that they shall not be entitled to participate in any rights, allotments, dividends and/or other distributions, the entitlement date of which precedes the date of allotment of the new Ordinary Shares issued pursuant to the exercise of the Warrants.
10. The definitive share certificates will only be issued to Bursa Depository or its nominee company and no physical share certificates will be issued to the Warrant Holders pursuant to the exercise of the Warrants.
11. For avoidance of doubt, if no CDS Account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed invalid.
12. ADA means “Authorised Depository Agent”.
13. The Warrant Holders shall remit RM20.00 (cash or cheque) made payable to Tricor Investor & Issuing House Services Sdn. Bhd. being the administrative charges.
14. No script will be issued to the Depositor in respect of the new shares to be allotted and issued as the result of any exercise of rights therein.

Registrar: Tricor Investor & Issuing House Services Sdn. Bhd.

Unit 32-01, Level 32, Tower A
Vertical Business Suite, Avenue 3
Bangsar South, No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Wilayah Persekutuan
Malaysia
Tel : +603-2783 9299
Fax : +603-2783 9222